



Welcome to Newport Integrative Health!

Our goal is to provide you with the highest level of personalized care. We are committed to helping you on your path to health and healing.

It is important to read all the enclosed information carefully. You may mail, fax, or email completed forms prior to your appointment. This will allow Dr Siani to help solve your problems more efficiently and enhance the quality of your care. Alternatively you may bring the forms in with you to your first appointment.

Your initial consultation with Dr Siani will be a 60 minute visit. During this visit Dr Siani will incorporate and discuss any necessary laboratory/diagnostic testing she may think is necessary in order to design your personal health care program as well as uncover the root causes of your medical condition. Nutritional supplements are often recommended and Dr Siani will help you select and find the highest quality products. Follow up appointments to review lab results or treatment programs are 30 minutes visits.

Jessica Siani ND does not accept insurance or Medicare and we cannot assure you that services will be reimbursed. You will be provided with diagnosis and procedure codes to assist you with possible insurance reimbursement. Laboratory tests may or may not be covered, which will depend on your particular insurance plan.

We encourage your questions and participation in all aspects of your care. We are looking forward to meeting you and providing you with naturopathic health care.

In Health,

Dr Jessica Siani ND

Newport Integrative Health
1831 Orange Ave, Suite A
Costa Mesa, CA 92627

P: 949.574.4978
F: 949.574.9854
Web: NPIhealth.com



Patient Contact Information

Name of Patient _____ Date of First Visit _____

Name of Parent(s)/Guardian(s) _____

Relationship to patient _____

Address _____

City _____ State _____ Zip Code _____

Telephone # (cell) _____

(home) _____

(work) _____

*Please check box by phone number if
it is OK to leave a detailed message
about your health*

Please check this box if you consent to receive text communications

Email address _____

Is it OK to use email to correspond about your health? ___ Yes ___ No

Age _____ Date of Birth _____ Gender: Female _____ Male _____

Married _____ Separated _____ Divorced _____ Widowed _____ Single _____ Partnership _____

Live with: Spouse ___ Partner _____ Parents _____ Children _____ Friends ___ Alone _____

Occupation _____ Hours per week _____ Retired _____

Insurance Carrier _____ PPO / HMO (circle one)

Preferred Pharmacy: _____ (Phone) _____ (Fax) _____

How did you hear about Dr. Siani? Friend _____ (name)

Doctor/health provider _____ (name)

Internet _____ (website)

Other _____ (please specify)

Emergency Contact _____

Phone _____ Address _____

IMPORTANT PATIENT INFORMATION AND CLINIC POLICIES

Please read and initial the following statements:

- _____ Payment for all services and dispensary items is due at the time of the visit. Initial consultation with Dr Siani is \$350 for 60 minutes. Follow-up appointments in person or by phone are \$175 for 30 minutes. We accept cash, checks, Visa and MasterCard. Returned checks will be subject to a \$35.00 NSF fee.
- _____ We do not bill your insurance or Medicare for your naturopathic care and we cannot assure you that services (office visits, phone consultations or lab tests) will be reimbursed. You will be provided with diagnosis and procedure codes to assist you with possible insurance reimbursement. Your insurance provider may reimburse you for some or the entire fee at their discretion.
- _____ There is no charge for reasonable patient portal messaging or phone calls. For non urgent matters that change the course of care or take longer than 5 minutes to respond to either by phone or messaging, Dr Siani will request you schedule an appointment or hold your question until your next appointment.
- _____ In fairness to our patients and to our practitioners our office has a twenty-four hour cancellation policy. You will be charged a Missed Appointment Fee of \$75 for any missed appointments or late cancellations.
- _____ Lab testing may be ordered during your visit with Dr Siani. Fees for such tests are billed directly by the lab to the patient. In many cases, the lab will work directly with the patient’s insurance care provider. Dr Siani cannot guarantee turn-around time on laboratory testing. Dr Siani does not mark up or profit in any way from the sale of lab testing kits that she orders for her patients. Laboratory tests may or may not be covered, this will depend on your particular insurance plan.
- _____ Primex is an independent company from Newport Integrative Health. Primex performs its own billing and staffing. Any billing or customer service concerns will need to be addressed with them directly.
- _____ Any therapy, no matter how well appointed, may fail to resolve your symptoms and improve your health. Dr Siani makes no claim of cure for any condition. You have the choice to accept, refuse or terminate therapy at any time. By agreeing to make every effort to implement an agreed upon program, you will receive the full benefit of your visits with Dr. Siani. You are responsible for seeking professional medical attention from Dr. Siani or another facility for a worsening of your condition. You are aware that many medical conditions require additional treatment and that follow-up visits are often necessary. You are aware that you may be referred to another physician for treatment when needed.
- _____ Nutritional supplements are available for patient convenience at Newport Integrative Health. Patients are under no obligation to purchase their supplements at the office. Newport Integrative Health will ship supplements to your home at standard shipping fees. Return policy: all sales are final. We are unable to return any supplements.
- _____ Dr Siani does not maintain regular call on the evenings and weekends. If you have a non-urgent question please call during clinic hours or use the patient portal to direct message Dr Siani or call and leave a message at the office and she will respond to your question during the work week.
- _____ In the event of an emergency you are responsible to obtain medical attention, call 911 or go to the nearest emergency room.

I have read and understand the above-stated policies of Dr Jessica Siani and will comply with them in all respects.

Patient Name (Please Print. Include parent/guardian name if patient is a minor.)

Patient Signature (Parent/guardian signature if minor)

Date

Consent for Naturopathic Treatment

Dr. Jessica Siani ND
1831 Orange Ave., #A
Costa Mesa, CA 92627
Tel: 949.574.4978
Fax: 949.574.9854

I, _____ (or the patient named below for whom I am legally responsible), hereby request and consent to receive naturopathic medical care by the above named California licensed naturopathic doctor and/or other licensed naturopathic doctors who now or in the future may treat me while working at or associated with or serving as back-up for the above named doctor, whether signatories to this form or not. I have also read and understand the attached NOTICE OF PRIVACY PRACTICES, which discusses my rights under the Health Insurance Portability and Accountability Act of 1996.

I understand that the methods of treatment are permitted under the California Naturopathic Doctors Act, which may include but are not limited to nutritional counseling, western herbs, homeopathy, nutritional supplements, oral chelation, hydrotherapy, intramuscular injections, and IV therapy.

I have had the opportunity to discuss with the naturopathic doctor named above the nature and purpose of naturopathic treatments and procedures. I am aware that all existing methods of diagnosis and treatment, including naturopathic healthcare, pose some level of risk. Within the general healthcare setting, the possible outcomes of these practices by a naturopathic doctor range from minor to fatal.

The herbs, homeopathic medicines and nutritional supplements (which are from plant, animal, mineral and other sources) that have been recommended, are considered safe when taken as instructed in the practice of naturopathic medicine. It is extremely important that one follow the prescribed recommendations when taking herbs and nutritional supplements because they may be toxic when taken in large doses. I understand that some herbs and supplements may be inappropriate during pregnancy, and I will immediately notify the doctor if I become aware that I am pregnant.

I will immediately inform the doctor if I experience any gastrointestinal upset (nausea, gas, stomachache, vomiting or similar condition), allergic reactions (hives, rashes, tingling of the tongue, headache or similar condition), or any unanticipated or unpleasant effects associated with treatment or the herbs or other supplements prescribed by the doctor. I understand that while this document describes the most common risks of treatment, other side effects and risks may occur. In order to properly treat the medical condition, the doctor must be contacted promptly if an adverse reaction or condition occurs. In any event, if an emergency medical condition arises, please seek treatment immediately from a trauma center or call 9-1-1.

I have read, or have had read to me, the above information and I consent. I have also had an opportunity to ask questions about the consents content, and by voluntarily signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek diagnosis and treatment.

PATIENT NAME, (printed) _____

PATIENT SIGNATURE _____ **Date:** _____
(or Patient Representative)

Indicate relationship if signing on behalf of patient _____

You are entitled to a copy of this consent after you sign it.
Please ask our staff for a copy if you want a copy



TeleHealth Consent Form

Patient Name _____ DOB _____

"TeleHealth" means that you may be evaluated and treated by a health care provider from a distant location via electronic communication. The information may be used for diagnosis, therapy, follow-up, and/or education, and may include any of the following: patient medical records, medical images, live two-way audio and video, and/or output data from medical devices and sound and video files. Since this may be different than the type of consultation with which you are familiar, it is important you understand and agree to the following statements:

- The consulting health care provider will be at a different location from me. Additional medical or registration personnel may also be present in the room with the Provider.
- I understand there are potential risks to this technology, including, but not limited to, interruptions, unauthorized access, technical difficulties, and call termination. I understand there are alternatives and limitations to this type of care. I understand that my health care provider or I can discontinue the telemedicine consultation/visit if it is felt that the videoconferencing connections are not adequate for my situation.
- I understand that I may be released before all my medical problems are known or treated and it is my responsibility to make such conditions or symptoms known to the medical personnel as well as to make arrangements for follow-up care.
- I understand that payment will be collected at the time of service.

Authorizations

The undersigned patient, or authorized individual acting on behalf of the patient, understands and agrees as follows:

- By signing below, I am granting permission to Jessica Siani ND to perform and administer care and treatment of the patient via telehealth.
- Grants permission to release to third party payor(s) (such as private insurance companies), their representatives, and/or other physician(s) involved in the patient's care, any information needed in connection with all care rendered to patient. (For example laboratory testing or imaging recommended at the appointment then performed for which the patient is submitting the lab/imaging fee to insurance)
- If the patient is under the age of 18 or lacks capacity, the signing party affirms that they are either the parent or legal guardian of such patient and has full legal authority to seek medical assistance on behalf of the patient.

Printed Name of Signer _____

Relationship to Patient _____

Signature _____ Date _____



DR. JESSICA SIANI, ND
1831 Orange Ave, Suite A Costa Mesa, CA 92627
P: 949.574.4978 F: 949.574.9854
Web: NPIHEALTH.COM

YOUR HEALTH INFORMATION PRIVACY RIGHTS

Under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), you have certain privacy rights concerning your health care information. Under this law your health care provider generally cannot give your information to your employer, use or share your information for marketing or advertising purposes, or share private notes about your mental health counseling sessions without your written consent. As one of your health care providers it is our responsibility to keep your information safe and secure. We also need to make sure that your information is protected in a way that does not interfere with your health care. It is important that you understand that your information can be used and shared in the following ways:

- For your treatment and care coordination. Multiple health care providers may be involved in your treatment directly and indirectly.
- With your family, friends, relatives, or others that you identify who are involved in your health care or health care bills.
- To protect the public's health, such as reporting when the flu is in your area.
- To make required reports to the police, such as gunshot wounds.
- Obtain payment from third party payers.

In order to provide you with service that best meets your privacy needs, please tell us how best to contact you when needed. Please check all that apply:

- Please do not phone me at home. Use this alternate phone number: _____
 - Please do not phone me at work. Use this alternate phone number: _____
 - Please do not leave messages on my answering machine.
 - Please do not contact me by email.
 - Please send mail, including my bills, to this alternate address: _____
- Other request (please describe): _____

Email Communication: Dr. Siani often utilizes email to correspond with her clients and other physicians regarding her clients. However, such email correspondences are not secure. They could theoretically be intercepted, read and information could be misused. I understand that such communications are not secure and hereby release Dr. Siani from any responsibility or liability in connection with using unsecured email for communication. I understand that I can choose not to provide an email address or to request, in writing, that my email be removed from my file and Dr. Siani will no longer use email correspondence with me. Regardless, if at any time I email a question to Dr. Siani, I hereby authorize a reply via unsecured email and agree not to hold Dr. Siani responsible for any interception or misuse of such information.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. Our Notice provides a description of the uses and disclosures we may make of your protected health information and of other important matters about your protected health information. A copy of our notice is available upon request. We encourage you to read it carefully before signing this consent. We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain. You may obtain a copy of our Notice of Privacy Practices at any time by contacting:

Newport Integrative Health 1831 Orange Ave, Suite A Costa Mesa, CA 92627
P: 949.574.4978 F: 949.574.9854

I have had full opportunity to read and consider the contents of this consent form and Notice of Privacy Practices. I understand that by signing this consent form I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment and healthcare operations.

Patient Name (Please Print. Include parent/guardian name if patient is a minor.)

Patient Signature / /
Date

What motivated you to choose this clinic?

What do you know about our approach?

What three expectations do you have from this visit with us?

What long term expectations do you have from working with us?

What expectations do you have of us personally as your health care providers?

What is your present level of commitment to address any underlying causes of your signs and symptoms that relate to your lifestyle? Rate from 0 to 10, 10 being 100% committed.

0% 0 1 2 3 4 5 6 7 8 9 10 100%

What behaviors or lifestyle habits do you currently engage in regularly that you believe support your health?

What behaviors or lifestyle habits do you currently engage in regularly that you believe are self destructive?

What potential obstacles do you foresee in addressing the lifestyle factors which are undermining your health and adhering to the therapeutic protocols which we will be sharing with you?

Who do you know that will sincerely and consistently support you with the beneficial lifestyle changes you will be making?

What do you love to do?

CURRENT HEALTH HISTORY

Are you currently receiving healthcare? Yes / No

If yes, where and from whom? _____

If no, when and where did you last receive medical or health care? _____

What was the reason? _____

What are your most important health problems? List as many as you can in order of importance.

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____
- 6) _____

Do you have any known contagious diseases at this time? Yes / No

If yes, what? _____

FAMILY HISTORY

Do you or anyone in your family have a history of any of the following? (please circle and say who)

- | | | | |
|----------------|-----------|---------------|---------------------|
| Cancer | Diabetes | Heart Disease | High Blood Pressure |
| Kidney disease | Epilepsy | Arthritis | Glaucoma |
| Tuberculosis | Stroke | Anemia | Mental Illness |
| Asthma | Hay fever | Hives | |

Any other relevant family history? _____

HOSPITALIZATIONS/SURGERY/IMAGING

What hospitalizations, surgeries, x-rays, CAT scans, EEG, EKGs have you had?

_____ year _____ year _____
_____ year _____ year _____
_____ year _____ year _____

ALLERGIES

Are you hypersensitive or allergic to:

Any drugs? _____

Any foods? _____

Any environmental or chemicals? _____

CURRENT MEDICATIONS AND SUPPLEMENTS

Please list any prescription medications, over the counter medications, vitamins or other supplements you are taking:

1) _____ 5) _____

2) _____ 6) _____

3) _____ 7) _____

4) _____ 8) _____

GENERAL

Height: _____ Weight: _____ Weight one year ago: _____

Maximum Weight: _____ When: _____

When during the day is your energy the best? _____ Worst? _____

Exercise: Y / N If so, what kind and how often: _____

TYPICAL FOOD INTAKE

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks: _____

To drink: _____

Number of servings per week: Fish _____ Red meat _____ Chicken _____ Alcohol _____

Number of servings per day: Vegetables _____ Fruit _____ Caffeine _____ Water _____

FOR THE FOLLOWING, PLEASE CIRCLE:

Y=yes/condition you have now **N**=no/never had **P**=problem in the past **S**=sometimes a problem now

GENERAL

- Do you sleep well? Y N P S
- Average 6-8 hours? Y N P S
- Awake rested? Y N P S
- Have a supportive relationship? Y N P S
- Have a history of abuse? Y N P S
- Experienced a major trauma? Y N P S
- Use recreational drugs? Y N P S
- Treated for drug dependence? Y N P S
- Use alcoholic beverages? Y N P S
- Use tobacco? Y N P S
- If in the past, how many years? _____
- How many packs per day? _____
- Do you enjoy your work? Y N P S
- Take vacations? Y N P S
- Spend time outside? Y N P S
- Eat three meals a day? Y N P S
- Do you go on diets often? Y N P S
- Do you eat out often? Y N P S
- Do you drink coffee? Y N P S
- Drink black/green tea? Y N P S
- Drink soda? Y N P S
- Do you eat refined sugar? Y N P S
- Do you add salt to your food? Y N P S

NEUROLOGIC

- Seizures? Y N P S
- Muscle weakness? Y N P S
- Loss of memory? Y N P S
- Vertigo or dizziness? Y N P S
- Paralysis? Y N P S
- Numbness or tingling? Y N P S
- Easily stressed? Y N P S
- Loss of balance? Y N P S

ENDOCRINE

- Hypothyroid? Y N P S
- Hypoglycemia? Y N P S
- Excessive thirst? Y N P S
- Fatigue? Y N P S

ENDOCRINE CONT.

- Heat or cold intolerance? Y N P S
- Hyperthyroid? Y N P S
- Diabetes? Y N P S
- Excessive hunger? Y N P S
- Seasonal depression? Y N P S
- Difficulty exercising? Y N P S

IMMUNE

- Reactions to immunizations? Y N P S
- Chronically swollen glands? Y N P S
- Slow wound healing? Y N P S
- Chronic fatigue syndrome? Y N P S
- Chronic infections? Y N P S
- Night sweats? Y N P S

EARS

- Impaired hearing? Y N P S
- Ringing in ears? Y N P S
- Dizziness? Y N P S
- Ear aches? Y N P S

EYES

- Impaired vision? Y N P S
- Cataracts? Y N P S
- Glaucoma? Y N P S
- Spots in vision? Y N P S
- Color blindness? Y N P S
- Tearing or dryness? Y N P S
- Eye pain or strain? Y N P S

HEAD

- Headaches? Y N P S
- Migraines? Y N P S
- Head injury? Y N P S
- Jaw or TMJ problems? Y N P S

NOSE AND SINUS

- Frequent colds? Y N P S
- Stuffiness? Y N P S

NOSE AND SINUS CONT.

Sinus problems? Y N P S
 Nose bleeds? Y N P S
 Hayfever? Y N P S
 Loss of smell? Y N P S

NECK

Lumps in neck? Y N P S
 Goiter? Y N P S
 Difficulty swallowing? Y N P S
 Pain or stiffness in neck? Y N P S

MOUTH AND THROAT

Frequent sore throat? Y N P S
 Copious saliva? Y N P S
 Sore tongue or lips? Y N P S
 Hoarseness? Y N P S
 Jaw clicks? Y N P S
 Teeth grinding? Y N P S
 Gum problems? Y N P S
 Dental cavities? Y N P S

SKIN

Rashes? Y N P S
 Acne/boils? Y N P S
 Change in skin color? Y N P S
 Lumps or bumps on skin? Y N P S
 Eczema or hives? Y N P S
 Itching? Y N P S
 Perpetual hair loss? Y N P S

RESPIRATORY

Cough? Y N P S
 Sputum? Y N P S
 Asthma? Y N P S
 Wheezing? Y N P S
 Bronchitis? Y N P S
 Coughing up blood? Y N P S
 Shortness of breath? Y N P S
 Shortness of breath when lying down? Y N P S
 Pain in breathing? Y N P S
 Emphysema? Y N P S
 Tuberculosis? Y N P S

GASTROINTESTINAL

Trouble swallowing? Y N P S
 Change in thirst? Y N P S
 Change in appetite? Y N P S
 Nausea/vomiting? Y N P S
 Ulcer? Y N P S
 Jaundice? Y N P S
 Gall bladder disease? Y N P S
 Liver disease? Y N P S
 Hemorrhoids? Y N P S
 Pancreatitis? Y N P S
 Heartburn? Y N P S
 Abdominal pain or cramps? Y N P S
 Belching or passing gas? Y N P S
 Constipation? Y N P S
 Bowel movements: how often? _____
 Is this a change? _____
 Black stools? Y N P S
 Blood in stools? Y N P S

MENTAL/EMOTIONAL

Treated for emotional problem? Y N P S
 Depression? Y N P S
 Anxiety or nervousness? Y N P S
 Poor concentration? Y N P S
 Do you have mood swings? Y N P S
 Considered suicide? Y N P S
 Attempted suicide? Y N P S
 Tension? Y N P S
 Memory problems? Y N P S

URINARY

Increased frequency of urination? Y N P S
 Inability to hold urine? Y N P S
 Pain in urination? Y N P S
 Frequency at night? Y N P S
 Frequent UTI's? Y N P S
 Kidney stones? Y N P S

MUSCULOSKELETAL

Joint pain or stiffness? Y N P S
 Arthritis? Y N P S
 Broken bones? Y N P S
 Weakness? Y N P S
 Muscle spasms or cramps? Y N P S
 Sciatica? Y N P S

BLOOD

Anemia? Y N P S
 Easy bleeding or bruising? Y N P S
 Cold hands/feet? Y N P S
 Deep leg pain? Y N P S
 Thrombophlebitis? Y N P S
 Varicose veins? Y N P S

FEMALE REPRODUCTIVE

Age of first menses: _____
 Age of last menses (if menopausal): _____
 Length of cycle: _____ days
 Duration of menses: _____ days
 Are your cycles regular? Y N P S
 Painful menses? Y N P S
 Heavy or excessive flow? Y N P S
 PMS? Y N P S
 Symptoms: _____

Bleeding between cycles? Y N P S
 Clotting? Y N P S
 Endometriosis? Y N P S
 Ovarian cysts? Y N P S
 Vaginal odor? Y N P S
 Vaginal discharge? Y N P S
 Date of last pap smear: _____
 Abnormal PAP? Y N P S
 Cervical dysplasia? Y N P S
 Are you sexually active? Y N P S
 Sexual orientation: _____
 Birth control? Type: _____
 Pain during intercourse? Y N P S
 Gonorrhea? Y N P S
 Herpes? Y N P S
 Chlamydia? Y N P S
 Genital warts? Y N P S
 Syphilis? Y N P S
 Difficulty conceiving? Y N P S
 Number of pregnancies: _____
 Number of live births: _____
 Number of miscarriages: _____
 Number of abortions: _____
 Do you do self breast exams? Y N P S
 Breast pain/tenderness? Y N P S

FEMALE REPRODUCTIVE CONT.

Breast lumps? Y N P S
 Nipple discharge? Y N P S
 Menopausal symptoms? Y N P S

MALE REPRODUCTIVE

Are you sexually active? Y N P S
 Sexual orientation: _____
 Birth control? Type: _____
 Discharge or sores? Y N P S
 Chlamydia? Y N P S
 Gonorrhea? Y N P S
 Genital warts? Y N P S
 Herpes? Y N P S
 Syphilis? Y N P S
 Hernias? Y N P S
 Testicular masses? Y N P S
 Testicular pain? Y N P S
 Prostate disease? Y N P S
 Impotence? Y N P S
 Premature ejaculation? Y N P S

Please Write any additional information here:
